Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.



Department of the Treasury Internal Revenue Service

Α	For th	e 2017 calendar year, or tax year beginning and	d ending	_	
В	Check if applicab	e: C Name of organization		D Employer identific	cation number
	Addre	FOREIGN POLICY RESEARCH INSTITUTE			
	Name chang		23-1	731998	
	Initial return		Room/suite	E Telephone number	
	Final return	1528 WALNUT STREET, SUITE 610		215-	732-3774
	termir ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	2,763,463.
	Amen			H(a) Is this a group re	
	Applio tion pendi	F Name and address of principal officer: ALAN LOXENDERG		for subordinates	
		SAME AS C ABOVE		H(b) Are all subordinates in	
		empt status: $X 501(c)(3) 501(c) () \checkmark (insert no.) 4947(a)(1)$	or 527		list. (see instructions)
		te: WWW.FPRI.ORG		H(c) Group exemption	
	-	forganization: X Corporation Trust Association Other	L Year	of formation: 1970	State of legal domicile: DE
P	art I	Summary	FODETC	N DOLTOV DE	פדאסמש
e	1	Briefly describe the organization's mission or most significant activities: THE INSTITUTE IS DEDICATED TO BRINGING THE I	NGTCH	N FOLICI KE	RCHID TO
Governance	2	Check this box			
ver	3			1.1	43
ဗီ	4	Number of independent voting members of the governing body (Part VI, line 1a)			43
s S		Total number of individuals employed in calendar year 2017 (Part V, line 2a)		13	
/itie		Total number of volunteers (estimate if necessary)		72	
Activities &		Total unrelated business revenue from Part VIII, column (C), line 12			0.
<		Net unrelated business taxable income from Form 990-T, line 34			0.
				Prior Year	Current Year
ē	8	Contributions and grants (Part VIII, line 1h)		2,189,475.	2,271,469.
Revenue	9	Program service revenue (Part VIII, line 2g)		337,041.	346,331.
se v	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-4,685.	-1,058.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		85,049.	67,115.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,606,880.	2,683,857.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
ses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		791,858.	835,819.
ens	16a	Professional fundraising fees (Part IX, column (A), line 11e)		32,351.	0.
Expenses	b	Total fundraising expenses (Part IX, column (D), line 25) 193, 8		1,313,606.	1,613,422.
	11/	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,137,815.	2,449,241.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		469,065.	2,449,241.
L S	19	Revenue less expenses. Subtract line 18 from line 12		ginning of Current Year	-
Assets or d Balances	20	Total assots (Part Y, line 16)		1,639,777.	End of Year 1,914,290.
Asse	20	Total assets (Part X, line 16) Total liabilities (Part X, line 26)		262,370.	302,267.
Net /	=	Total liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 20		1,377,407.	1,612,023.
_		Signature Block		_, . , , 10 / •	_, • _ 2, • 2 3 •

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer COLLY BURGWIN, ASSISTA Type or print name and title	I	Date							
	Print/Type preparer's name CONNIE M. LIRA	Preparer's signature CONNIE M. LIRA	Date	Check PTIN if self-employed P00481097						
Preparer	Firm's name 🕞 CLIFTONLARSONALI			Firm's EIN 🖌 41-0746749						
Use Only	Jse Only Firm's address 610 W. GERMANTOWN PIKE, STE. 400 PLYMOUTH MEETING, PA 19462 Phone no.215-643-3900									
May the IF	RS discuss this return with the preparer shown ab	ove? (see instructions)		X Yes No						
732001 11-2	732001 11-28-17 LHA For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (2017)									

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Form	990 (2017) FOREIGN POLICY RESEARCH INSTITUTE	23-1731998	Page 2
Pa	rt III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		X
1	Briefly describe the organization's mission: THE FOREIGN POLICY RESEARCH INSTITUTE IS DEDICATED	TO BRINGING THE	
	INSIGHTS OF SCHOLARSHIP TO BEAR ON THE FOREIGN POL		
	SECURITY CHALLENGES FACING THE UNITED STATES. IT S	EEKS TO EDUCATE T	HE
	PUBLIC, TEACH TEACHERS, TRAIN STUDENTS, AND OFFER	IDEAS TO ADVANCE	
2	Did the organization undertake any significant program services during the year which were not listed		_
	prior Form 990 or 990-EZ?	Yes	X No
_	If "Yes," describe these new services on Schedule O.		V
3	Did the organization cease conducting, or make significant changes in how it conducts, any program	services?	XNo
4	If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program se	arvices as measured by expenses	
-	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocation		
	revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$1, 299, 539. including grants of \$) (Revenue \$	660.)
		TO BEAR ON THE	
	DEVELOPMENT OF POLICIES THAT ADVANCE U.S. NATIONAL		,
	ADDING PERSPECTIVE TO EVENTS BY FITTING THEM INTO I PATTERNS, AND DEVELOPING ALTERNATIVE POLICIES TO D		
	U.S. INTERNATIONAL PROBLEMS. MAJOR RESEARCH PROGRA		
	NATIONAL SECURITY; CENTER FOR THE STUDY OF AMERICA		
	PROGRAM; PROGRAM ON THE MIDDLE EAST; EURASIA PROGRA		
	FOREIGN POLICY.		
4b	(Code:) (Expenses \$ 95,363. including grants of \$) (Revenue \$ 165,	976.)
15	PUBLICATIONS: FPRI SPONSORS AND PUBLISHES A WIDE A		
	PAPERS, BOOKS, E-BOOKS, AND OTHER PUBLICATIONS FOR	POLICYMAKERS, FO	R
	· · · · · · · · · · · · · · · · · · ·	IS: FPRI'S JOURNA	
	WORLD AFFAIRS; GEOPOLITICUS: THE FPRI BLOG; E-NOTE		
	COVERING TOPICS IN THE NEWS, DISTRIBUTED BY E-MAIL (AN FPRI BULLETIN INTENDED FOR EDUCATORS); E-BOOKS		TES
		IDES ACCESS TO AN	<u>п</u>
	DISTRIBUTES AUDIO-VISUAL MATERIALS, INCLUDING: A Y		<u> </u>
	REGULAR PODCASTS; V-NOTES (VIDEO ESSAYS FUSING SCH		E
	FOOTAGE, AND INNOVATIVE ANALYSIS ABOUT AMERICAN FO	REIGN POLICY TOWA	RD
	THE ARAB WORLD AND BEYOND); FPRI RADIO (PODCASTS B		THE
	FPRI STAFF AND LEADING EXPERTS ON CURRENT EVENTS R	105	010
4c	(Code:) (Expenses \$ 377,749. including grants of \$ LECTURES & SEMINARS: FPRI HOSTS NUMEROUS EVENTS TH		918.)
	SUCH AS BRIEFINGS, BOOKTALKS, AND LECTURES ON ALL		-
	AFFAIRS. THESE LECTURES AND SEMINARS INCLUDE: AN		
	WE AWARD THE BENJAMIN FRANKLIN AWARD FOR PUBLIC SE		
	FIGURE IN INTERNATIONAL RELATIONS (AWARDEES HAVE I)	NCLUDED HENRY	
	KISSINGER, JAMES MATTIS, MICHAEL HAYDEN, AND ASH C		
	GINSBURG-SATELL LECTURE ON AMERICAN IDENTITY AND C	-	
	TEMPLETON LECTURE ON RELIGION AND WORLD AFFAIRS; AN LEADING INTERNATIONAL SCHOLARS AND PLAYERS; GEOPOL		
	(A MONTHLY EVENT FEATURING INTERVIEWS WITH GUEST SO		
	IN THE NEWS); BRIEFINGS ON PHILADELPHIA'S MAIN LIN		
	WASHINGTON DC, AND ELSEWHERE; MONTHLY SALONS WITH		
4d	Other program services (Describe in Schedule O.)		
	(Expenses \$ 196,171. including grants of \$) (Revenue \$	742. ₎	
4e	Total program service expenses ► 1,968,822.		00
70000	2 11-28-17 SEE SCHEDULE O FOR CONTINUA		90 (2017)
13200	2 11-28-17 SEE SCREDULE O FOR CONTINUA	/	
131	113 131844 097-10253700 2017.05000 FOREIGN POLICY	RESEARCH INS 097-	-5G01

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Pa	rt IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
с	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	Х	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G. Part III	10		

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Form 990 (2			FOREIGN		
Part IV	Ch	ecklist of	Required Sch	edules (cont	inued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If</i> "Yes," <i>answer lines 24b through 24d and complete</i>			x
b	Schedule K. If "No", go to line 25a	24a		_ A
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			v
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		x
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	200		
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If</i> "Yes," <i>complete Schedule L, Part II</i>	26		x
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If</i> "Yes," <i>complete Schedule L, Part IV</i>	28c		x
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If</i> "Yes," <i>complete Schedule N, Part I</i>	31		x
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		x
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
-	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		37	
	Note. All Form 990 filers are required to complete Schedule O	38	Х	

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	Check if Schedule O contains a response or note to any line in this Part V								
			Yes	No					
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 56								
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0								
с	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming								
	(gambling) winnings to prize winners?	1c	Х						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,								
	filed for the calendar year ending with or within the year covered by this return 2a 13								
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х						
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)								
3a	a Did the organization have unrelated business gross income of \$1,000 or more during the year?								
	 b) the organization have dimensional basiness gross income of \$1,000 of more during the year? b) If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O 								
	a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?								
b	If "Yes," enter the name of the foreign country:	4a							
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).								
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х					
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X					
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c							
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit								
	any contributions that were not tax deductible as charitable contributions?	6a		x					
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts								
~	were not tax deductible?	6b							
7	Organizations that may receive deductible contributions under section 170(c).	0.0							
, a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	х						
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	 					
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	15		 					
Ŭ	to file Form 8282?	7c		x					
Ь	If "Yes," indicate the number of Forms 8282 filed during the year 7d	10							
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		x					
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		x					
a	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g							
9 h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	79 7h		 					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the								
•	sponsoring organization have excess business holdings at any time during the year?	8							
9	Sponsoring organizations maintaining donor advised funds.								
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a							
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b							
10	Section 501(c)(7) organizations. Enter:								
a	Initiation fees and capital contributions included on Part VIII, line 12 10a								
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b								
11	Section 501(c)(12) organizations. Enter:								
а	Gross income from members or shareholders 11a								
	Gross income from other sources (Do not net amounts due or paid to other sources against								
	amounts due or received from them.) 11b								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a							
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b								
13	Section 501(c)(29) qualified nonprofit health insurance issuers.								
	Is the organization licensed to issue qualified health plans in more than one state?	13a							
u	Note. See the instructions for additional information the organization must report on Schedule O.	.54							
h	Enter the amount of reserves the organization is required to maintain by the states in which the								
5	organization is licensed to issue qualified health plans 13b								
с	Enter the amount of reserves on hand 13c								
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		x					
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		<u> </u>					
				L					

Part V Statements Regarding Other IRS Filings and Tax Compliance

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Form 990 (2017)

Form 990	(2017)
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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 43			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 43			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
0.6	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed NONE			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availab	le	
	for public inspection. Indicate how you made these available. Check all that apply.			
40	X Own website Another's website J Upon request Other (<i>explain in Schedule O</i>)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	a tinan	cial	
00	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records: ►			
	1528 WALNUT STREET, SUITE 610, PHILADELPHIA, PA 19102			
70.00		Form	900	(2017)
/32006	§ 11-28-17		550	(2017)

Part VII	Co	mpensation of	Officers,	Directors,	Trustees,	Key Employees,	Highest	Compensate)C
	Em	ployees, and Ir	ndepende	ent Contra	ctors				

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received report-

able compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)			(0	C)			(D)	(E)	(F)
Name and Title	Average	(da		Pos	ition			Reportable	Reportable	Estimated
	hours per	box	, unle	heck ss pe	rson	is bot	h an	compensation	compensation	amount of
	week		cer ar	nd a d	irecto	or/trus	tee)	from	from related	other
	(list any	ector						the	organizations	compensation
	hours for	or dir	ę.			ated		organization	(W-2/1099-MISC)	from the
	related	istee	truste		e	pens		(W-2/1099-MISC)		organization
	organizations below	ual tri	onal		ploye	t com				and related
	line)	Individual trustee or director	In stitutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) JAMES H AVERILL	2.00	-		0	\times	ᆂᅙ	ıت.			
TRUSTEE		х						0.	0.	0.
(2) J MICHAEL BARRON	2.00									
TRUSTEE		Х						0.	0.	0.
(3) EDWARD BISHOP	2.00									
TRUSTEE		Х						0.	0.	0.
(4) RAZA BOKHARI	2.00									
TRUSTEE		Х						0.	0.	0.
(5) GWEN BOROWSKY	2.00									-
TRUSTEE		Х						0.	0.	0.
(6) RUTH BRAMSON	2.00									-
TRUSTEE		Х						0.	0.	0.
(7) RICHARD P BROWN JR	2.00									
TRUSTEE		X						0.	0.	0.
(8) ROBERT E CARR	2.00									
TRUSTEE		X						0.	0.	0.
(9) AHMED CHARAI	2.00									
TRUSTEE		X						0.	0.	0.
(10) WINSTON J CHURCHILL	2.00									
TRUSTEE	0.00	X						0.	0.	0.
(11) WILLIAM L CONRAD	2.00									0
TRUSTEE	0.00	Х						0.	0.	0.
(12) DEVON CROSS	2.00									0
TRUSTEE	0.00	X						0.	0.	0.
(13) GERARD CUDDY	2.00									0
TRUSTEE	0.00	X						0.	0.	0.
(14) PETER DACHOWSKI	2.00									0
	2 00	Х						0.	0.	0.
(15) ROBERT A FOX	2.00	37						0.	0.	0
TRUSTEE	2 00	Х						0.	0.	0.
(16) GARY A FRANK	2.00	x						0.	0.	<u>م</u>
TRUSTEE	2.00	^	<u> </u>				<u> </u>	0.	0.	0.
(17) JAMES H GATELY	2.00	x						0.	0.	0.
TRUSTEE		^						0.	0.	U •

732007 11-28-17

Form 990 (2017)

Form	990	(2017)	7)

23-1731998 Page 8

Part VII Section A. Officers, Directors, Trus		ploy	ees			ighe	st (— т		<u>(=)</u>	
(A)	(B)			•	C) sitior	h		(D)	(E)			(F)	
Name and title	Average hours per		not c	heck	more	e than			Reportable compensation			imate ount	
	week					is bot or/trus		from	from related			other	01
	(list any	ctor						the	organizations		comp		tion
	hours for	r dire				ted		organization	(W-2/1099-MISC)	fro	m th	е
	related	stee o	rustee			en sa		(W-2/1099-MISC)			•	nizat	
	organizations below	al tru:	onal ti		loyee	comp se						relat	
	line)	Individual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former				orgar	IIZati	ons
(18) SUSAN H GOLDBERG	2.00	-	<u> </u>	0	ž	Ξē	Œ			+			
TRUSTEE		х						0.	(0.			0.
(19) CHARLES B GRACE JR	2.00							_					
TRUSTEE	0.00	X						0.	(0.			0.
(20) JOHN R HAINES	2.00	x						0.		ο.			0
TRUSTEE (21) SA IBRAHIM	2.00	^				-		0.		·			0.
TRUSTEE	2.00	x						0.	(0.			Ο.
(22) DONALD R KARDON	2.00	- 23								<u> </u>			••
TRUSTEE		x						0.	(0.			0.
(23) MARINA KATS	2.00												
TRUSTEE		Х						0.		0.			0.
(24) LT GEN JEFFREY KOHLER	2.00	x						0.		ο.			0
TRUSTEE (25) HON JOHN F LEHMAN	2.00	^						0.		<u> </u>			0.
TRUSTEE	2.00	x						0.	(ο.			Ο.
(26) DAVID CM LUCTERHAND	2.00												
TRUSTEE		х						0.		0.			0.
1b Sub-total								0.		0.			0.
c Total from continuation sheets to Part V								333,354.		0.			00.
d Total (add lines 1b and 1c)								333,354.		0.	38	5,9	00.
2 Total number of individuals (including but r	not limited to th	iose	liste	ed a	bov	e) wł	no r	received more than \$100	,000 of reportable				1
compensation from the organization											,	Yes	No
3 Did the organization list any former officer.	director, or tru	ustee	e, ke	ev ei	mola	ovee	or	highest compensated e	mplovee on	- F			
line 1a? If "Yes," complete Schedule J for s	•			•	•			nighteet compensated of	iipioyoo oli	- 1	3		Х
4 For any individual listed on line 1a, is the su									the organization				
and related organizations greater than \$15	0,000? If "Yes,	" со	mple	ete (Sche	edule	J	for such individual		[4	Х	
5 Did any person listed on line 1a receive or	accrue comper	nsat	ion f	rom	n any	y unr	ela	ted organization or indivi	dual for services				
rendered to the organization? If "Yes," com	plete Schedule	e J f	or su	ıch	pers	son .					5	Х	
Section B. Independent Contractors									A100.000 - f				
 Complete this table for your five highest co the organization. Report compensation for 										ensa	ation fro	om	
(A)	the calchdar y	car	cria	ng v	VVILII			(B)			(C)		
Name and business	address							Description of s	ervices	Co	ompen		n
ED TURZANSKI							_						
3887 ALVERTA PLACE, PHIL	ADELPHIA	Α,	PZ	1	19:	154	1	RESEARCH FEL	LOW		144	.,0	00.
2 Total number of independent contractors (including hot -	ot !!	mita	d + -	the		oto	d abovo) who received m	oro than				
2 Total number of independent contractors (\$100,000 of compensation from the organi	•	UL III	mile	u 10	, u 10	,se ii: 1	5180	a above, who received ff					
SEE PART VII, SECTIO		CII	NUZ	λT:	IOI	NS	ЗH	EETS			Form 9	90 (2	2017)

732008 11-28-17

Form 990	
Dart VII	

23-1731998

	· · · · ·	· ·	-	<i>,</i>			001	Compensated Employ	000 (00//////004)	
(A)	(B)			(C				(D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cł	neck	all t	that	app	ly)	compensation	compensation	amount of
	per							from	from related	other
	week	r				loyee		the	organizations	compensation
	(list any hours for	irecto				emp		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the
	related	e or c	tee			satec		(1099-10130)		organization and related
	organizations	truste	al trus		yee	mpen				organizations
	below	Individual trustee or director	Institutional trustee	L	Key employee	st co	er.			e.guin_uierre
	line)	Indivi	Institu	Officer	Key e	Highest compensated employee	Former			
(27) DAVID MARSHALL	2.00									
TRUSTEE		х						0.	0.	0.
(28) RONALD J NAPLES	2.00								-	
TRUSTEE		х						0.	0.	0.
(29) MICHAEL NOVAKOVIC	2.00									
TRUSTEE		х						0.	0.	0.
(30) EDWARD O CONNOR	2.00									
TRUSTEE		х						0.	0.	0.
(31) ROBERT O DONNELL	2.00									
TRUSTEE		х						0.	0.	0.
(32) MARSHALL W PAGON	2.00									
TRUSTEE	2000	х						0.	0.	0.
(33) JAMES M PAPADA III	2.00									
TRUSTEE	2100	х						0.	0.	0.
(34) JOHN W PIASECKI	2.00									
TRUSTEE	2100	х						0.	0.	0.
(35) ALAN L REED	2.00									
TRUSTEE	2.00	х						0.	0.	0.
(36) EILEEN ROSENAU	2.00	23						· ·	••	••
TRUSTEE	2.00	х						0.	0.	0.
(37) LIONEL SAVADOVE	2.00	21							0.	0.
TRUSTEE	2.00	х						0.	0.	0.
(38) ADELE K SCHAEFFER	2.00	Δ						•	•	0.
TRUSTEE	2.00	х						0.	0.	0.
(39) EDWARD L SNITZER	2.00	Λ						0.	0.	0.
	2.00	х						0.	0.	0.
TRUSTEE (40) HILLARD R TORGERSON	2.00	Δ						0.	0.	0.
	2.00	х						0.	0.	0.
TRUSTEE (41) ROBERT L FREEDMAN	2.00	Δ						0.	0.	0.
	2.00	х		х				0.	0.	0.
CHAIRMAN	2.00	~		^				0.	0.	0.
(42) HON JOHN HILLEN	2.00	х		х				0.	0.	0
TREASURER	2 00	Λ		^				0.	0.	0.
(43) SAMUEL J SAVITZ	2.00	77		v				0	0	0
VICE CHAIR		Х		Χ				0.	0.	0.
(44) HON DOV S ZAKHEIM	2.00	77							^	
VICE CHAIR		Х		X				0.	0.	0.
(45) MAUREEN AUSTIN	2.00								~	~
TRUSTEE		Х						0.	0.	0.
(46) GENE CUNNINGHAM	2.00									
TRUSTEE		Х						0.	0.	0.
								1		

732201 04-01-17

	POLICY H								23-173	1990
		mplo I	byee			ligh	est			
(A)	(B)			(((D)	(E)	(F)
Name and title	Average	1-		Pos		app	Ьð	Reportable	Reportable compensation	Estimated amount of
	hours		necr	(all)	inai I	app	iy)	compensation from	from related	other
	per week					æ		the	organizations	compensatio
	(list any	to				ploye		organization	(W-2/1099-MISC)	from the
	hours for	direc				d em		(W-2/1099-MISC)	(112) 1000 11100)	organization
	related	ee or	stee			n sate		()		and related
	organizations	Individual trustee or director	Institutional trustee		yee	Highest compensated employee				organization
	below	idual	ution	5	Key employee	est cc	er			U U
	line)	Indiv	Instit	Officer	Keye	High	Former			
47) ALAN H LUXENBERG	40.00									
RESIDENT				Х				166,167.	0.	15,658
48) ELI S GILMAN	40.00									
ECRETARY				Х				78,083.	0.	11,375
49) GEORGE C BURGWIN	40.00									
SST TREASURER				X				89,104.	0.	11,867
		1								
		-	-							

732201 04-01-17

Check if Schedule C contains a response or note to any line n this Bart VIII (A) (Big or contains a response or note to any line n this Bart VIII (A) Total investment (Big or contains a response or note to any line n this Bart VIII (A) (Big or contains a response or note to any line n this Bart VIII (A) (Big or contains a response or note to any line n this Bart VIII (Check III Schedule C contains a response or note to any line n this Bart VIII (Big or contains a response or note to any line n this Bart VIII (Big or contains a response or note to any line n this Bart VIII (Big or contains a response or note to any line n this Bart VIII (Big or contains a response or note to any line n this Bart VIII (Big or contains and include ablow or contains and include ablow or contains and include ablow or the to any line n this Bart VIII (Big or contains and line to the to be to any line n this Bart VIII (Big or contains and line to the to be to any line n this Bart VIII (Big or contains and the to any line n this Bart VIIII (B) (Big or contains and the to any line n this Bart VIIII (B) (Big or contains and the to any line n this Bart VIIII (B) (Big or contains	Ра	rt V								
Bit Bit Shi PS & PARTNERS Business Code Partner example service Partnerexample service Partner example service			_	Check if Schedule O cont	ains a response	or note to any li				
Business Code Business Code b PUBLICATIONS 511120 100,032.								Related or exempt function	Unrelated business	from tax under
Business Code Business Code b PUBLICATIONS 221,030. 221,030. c IECTURES & SEMINARS 713990 25,269. 25,269. c IECTURES & SEMINARS 713990 25,269. 100,032. c Investment income (including dividerds, interest, and other similar amounts) 1,418. 1,418. c Income from investment of tax exempt bord proceeds 65,965. 65,965. c Gross amount from sales of and sales expenses 0. 1,418. c Gross amount from sales of and sales expenses 0. 10,0000 c Gross amount from sales of and sales expenses 0. 22,476. d Net gain or (loss) 79,606. -2,476. d Secontributions reported on line 10. See 79,606. -2,476. d Net gain or (loss) 0. -2,476. -2,476. d Secontributions reported on line 10. See 0. -2,476. -2,476. d Secontributions reported on line 10. See 0. -2,476. -2,476. d <th>nts Its</th> <td>1 :</td> <td>а</td> <td>Federated campaigns</td> <td>1a</td> <td></td> <td></td> <td></td> <td></td> <td></td>	nts Its	1 :	а	Federated campaigns	1a					
Business Code Business Code b PUBLICATIONS 221,030. 221,030. c IECTURES & SEMINARS 713990 25,269. 25,269. c IECTURES & SEMINARS 713990 25,269. 100,032. c Investment income (including dividerds, interest, and other similar amounts) 1,418. 1,418. c Income from investment of tax exempt bord proceeds 65,965. 65,965. c Gross amount from sales of and sales expenses 0. 1,418. c Gross amount from sales of and sales expenses 0. 10,0000 c Gross amount from sales of and sales expenses 0. 22,476. d Net gain or (loss) 79,606. -2,476. d Secontributions reported on line 10. See 79,606. -2,476. d Net gain or (loss) 0. -2,476. -2,476. d Secontributions reported on line 10. See 0. -2,476. -2,476. d Secontributions reported on line 10. See 0. -2,476. -2,476. d <th>àrar oun</th> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	àrar oun									
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Business Code Business Code b PUBLICATIONS 221,030. 221,030. c IECTURES & SEMINARS 713990 25,269. 25,269. c IECTURES & SEMINARS 713990 25,269. 100,032. c Investment income (including dividerds, interest, and other similar amounts) 1,418. 1,418. c Income from investment of tax exempt bord proceeds 65,965. 65,965. c Gross amount from sales of and sales expenses 0. 1,418. c Gross amount from sales of and sales expenses 0. 10,0000 c Gross amount from sales of and sales expenses 0. 22,476. d Net gain or (loss) 79,606. -2,476. d Secontributions reported on line 10. See 79,606. -2,476. d Net gain or (loss) 0. -2,476. -2,476. d Secontributions reported on line 10. See 0. -2,476. -2,476. d Secontributions reported on line 10. See 0. -2,476. -2,476. d <th>is, (</th> <td></td> <td>е</td> <td>Government grants (contribut</td> <td>ions) 1e</td> <td></td> <td></td> <td></td> <td></td> <td></td>	is, (е	Government grants (contribut	ions) 1e					
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Business Code Business Code b PUBLICATIONS 221,030. 221,030. c IECTURES & SEMINARS 713990 25,269. 25,269. c IECTURES & SEMINARS 713990 25,269. 100,032. c Investment income (including dividerds, interest, and other similar amounts) 1,418. 1,418. c Income from investment of tax exempt bord proceeds 65,965. 65,965. c Gross amount from sales of and sales expenses 0. 1,418. c Gross amount from sales of and sales expenses 0. 10,0000 c Gross amount from sales of and sales expenses 0. 22,476. d Net gain or (loss) 79,606. -2,476. d Secontributions reported on line 10. See 79,606. -2,476. d Net gain or (loss) 0 -2,476. -2,476. d Secontributions reported on line 10. See 0 -2,476. -2,476. d Secontributions reported on line 10. See 0 -2,476. -2,476. d	ibu			similar amounts not included abo	ve 1f 2 ,					
Business Code Business Code b PUBLICATIONS 221,030. 221,030. c IECTURES & SEMINARS 713990 25,269. 25,269. c IECTURES & SEMINARS 713990 25,269. 100,032. c Investment income (including dividerds, interest, and other similar amounts) 1,418. 1,418. c Income from investment of tax exempt bord proceeds 65,965. 65,965. c Gross amount from sales of and sales expenses 0. 1,418. c Gross amount from sales of and sales expenses 0. 10,0000 c Gross amount from sales of and sales expenses 0. 22,476. d Net gain or (loss) 79,606. -2,476. d Secontributions reported on line 10. See 79,606. -2,476. d Net gain or (loss) 0 -2,476. -2,476. d Secontributions reported on line 10. See 0 -2,476. -2,476. d Secontributions reported on line 10. See 0 -2,476. -2,476. d	ontr of C	9	g	Noncash contributions included in lines	; 1a-1f: \$					
90 2 a MEMBERSHIPS & PARTNERS b PUBLICATIONS b LECTURES & SEMINARS 928120 221,030. 221,030. c LECTURES & SEMINARS 713990 25,269.	a C	l	h	Total. Add lines 1a-1f		►	2,271,469.			
B PUBLICATIONS 511120 100,032. 100,032. d LECTURES & SEMINARS 713990 25,269. 25,269. d d 100,032. 100,032. 100,032. f All other program service revenue 100,032. 100,032. 100,032. g Total. Add lines 2a2f. 346,331. 346,331. 346,331. 3 Investment income (including dividends, interest, and other similar amounts) 1,418. 1,418. 4 income from investment of tax exempt bord proceeds 65,965. 65,965. 6 Geas amount from sale of a cross income from (oss) 10 100,004 6 a cross income from fundrating events (not including 3 inc										
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b			_	Miscellaneous Revenu	le	Business Code				
c										
d All other revenue 900099 1,150. 1,150. e Total. Add lines 11a-11d ▶ 1,150. 1										
e Total. Add lines 11a-11d				All other revenue		900099	1,150			1.150
										1,150
			-					412,296.	0.	92.

732009 11-28-17

Form 990 (2017)

Form **990** (2017)

23 - 1731998

Page **9**

Do	Check if Schedule O contains a respons not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
_	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	372,252.	152,231.	127,160.	92,861
~	trustees, and key employees	514,252.	192,291.	127,100.	92,001
6	Compensation not included above, to disqualified				
	persons (as defined under section $4958(f)(1)$) and				
-	persons described in section 4958(c)(3)(B)	371,627.	339,405.	16,344.	15,878
7 0	Other salaries and wages Pension plan accruals and contributions (include	571,027.	JJJ, ±0J•	, J##•	10,070
8	section 401(k) and 403(b) employer contributions)	10,869.	11,101.	-185.	-47
٥	Other employee benefits	26,452.	29,660.	-1,519.	-1,689
9 0		54,619.	37,788.	9,625.	7,206
1	Payroll taxes Fees for services (non-employees):	54,019.	57,700.	5,025.	7,200
	Management				
a b					
	Legal Accounting				
d	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	8,746.	6,031.	2,542.	173
g	Other. (If line 11g amount exceeds 10% of line 25,		. ,	7 -	
3	column (A) amount, list line 11g expenses on Sch O.)	21,093.	7,559.	4,471.	9,063
2	Advertising and promotion	59,051.	12,924.		46,127
3	Office expenses	112,827.	88,036.	16,674.	8,117
4	Information technology	52,952.	32,722.	18,944.	1,286
5	Royalties				
6	Occupancy	115,657.	83,273.	20,934.	11,450
7	Travel	122,426.	117,858.	2,984.	1,584
8	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings	265,535.	258,831.	6,104.	600
0	Interest				
21	Payments to affiliates				
2	Depreciation, depletion, and amortization	20,301.	12,443.	7,359.	499
3	Insurance	13,161.	8,066.	4,771.	324
4	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount list line 24e expenses on Schedule O.)				
~	amount, list line 24e expenses on Schedule 0.) HONORARIA & STIPEND	736,314.	735,819.	495.	(
a b	OTHER	85,359.	35,075.	49,848.	436
и с	<u></u>			10,010	
d					
e e	All other expenses				
е 5	Total functional expenses. Add lines 1 through 24e	2,449,241.	1,968,822.	286,551.	193,868
5 6	Joint costs. Complete this line only if the organization	_ , ,	_,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
-	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

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Form **990** (2017)

Form 990 (2017)

Part X | Balance Sheet Check if Schedule O contains a response or note to any line in this Part X

FOREIGN POLICY RESEARCH INSTITUTE

					Beginning of year		End of year
	1	Cash - non-interest-bearing			793,945.	1	956,463.
	2	Savings and temporary cash investments			150,108.	2	228,581.
	3	Pledges and grants receivable, net			554,000.	3	615,400.
	4	Accounts receivable, net			77,452.	4	72,295.
	5	Loans and other receivables from current and for	ormer o	officers, directors,	-	-	
	_	trustees, key employees, and highest compensation					
		Part II of Schedule L				5	
	6	Loans and other receivables from other disquali					
		section 4958(f)(1)), persons described in section	-	· ·			
		employers and sponsoring organizations of sect		U			
Ś		employees' beneficiary organizations (see instr).				6	
Assets	7	Notes and loans receivable, net		F		7	
As	8	Inventories for sale or use		F		8	
	9	Prepaid expenses and deferred charges			14,718.	9	14,185.
		Land, buildings, and equipment: cost or other	I		,	•	
		basis. Complete Part VI of Schedule D	10a	139,315.			
	h	Less: accumulated depreciation			42,574.	10c	22,273.
	11	Investments - publicly traded securities			, -	11	
	12	Investments - other securities. See Part IV, line 1				12	
	13	Investments - program-related. See Part IV, line				13	
	14	Intangible assets		F		14	
	15	Other assets. See Part IV, line 11			6,980.	15	5,093.
	16	Total assets. Add lines 1 through 15 (must equa			1,639,777.	16	1,914,290.
	17	Accounts payable and accrued expenses			86,977.	17	122,348.
	18	Grants payable			0.	18	0.
	19	Deferred revenue			175,393.	19	179,919.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete I				21	
ŝ	22	Loans and other payables to current and former					
litie		key employees, highest compensated employee					
Liabilities		Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelated	d third	parties		24	
	25	Other liabilities (including federal income tax, pa	yables	to related third			
		parties, and other liabilities not included on lines	s 17-24). Complete Part X of			
		Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			262,370.	26	302,267.
		Organizations that follow SFAS 117 (ASC 958	s), cheo	ck here ▶ 🛛 🗶 and			
es		complete lines 27 through 29, and lines 33 an	d 34.				
anc	27	Unrestricted net assets			61,136.	27	-24,429.
3al	28	Temporarily restricted net assets			1,316,271.	28	1,636,452.
lpu	29				0.	29	0.
μ		Organizations that do not follow SFAS 117 (A	SC 95	8), check here 🕨 🔛			
л С		and complete lines 30 through 34.					
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds				30	ļ
Ass	31	Paid-in or capital surplus, or land, building, or ec	nt fund		31	ļ	
let ,	32	Retained earnings, endowment, accumulated in		F		32	
Z	33	Total net assets or fund balances			1,377,407.	33	1,612,023.
	34	Total liabilities and net assets/fund balances			1,639,777.	34	1,914,290.
	34				1,639,777.	34	1,914,29 Form 990 (2

(B)

(A)

Form	990 (2017) FOREIGN POLICY RESEARCH INSTITUTE	23-173	81998	Pag	ge 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,68		
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,44	9,2	41.
3	Revenue less expenses. Subtract line 2 from line 1	3			16.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,37	7,4	07.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	1,61	2,0	23.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: 🛛 Cash 🗌 Accrual 🗌 Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	l on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
с	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit			
	Act and OMB Circular A-133?		. 3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ				
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		. 3b		
			Ганна	000	(2017)

Form **990** (2017)

732012 11-28-17

SCHEDULE A	
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(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047
2017
Open to Public Inspection

		of the Treasury nue Service			Attach to Form 990 or I v/Form990 for instructi			nformation		Open to Public Inspection
Nam	ne of t	the organizati		00 to www.ii 3.go				mormation.	Employer	identification numbe
				TGN POLICY	RESEARCH IN	STTTU	ጥፑ			3-1731998
Pa	rt I	Reason			All organizations must co			ee instruction		5 1/51990
					(For lines 1 through 12, o					
1					on of churches describe					
2	\square				(Attach Schedule E (Forr			•,,,-,,•,•		
3	\square				anization described in se			ii)		
4	\square				njunction with a hospita				Viiii) Enter	the hospital's name
-		city, and stat								the hoopital o hame,
5				or the benefit of a co	ollege or university owne	d or opera	ted by a d	overnmental	unit descrit	oed in
Ū				Complete Part II.)						
6					mental unit described in	section 17	70(b)(1)(A)	(v).		
	X				antial part of its support				he general	public described in
				omplete Part II.)		5			5	1
8					(1)(A)(vi). (Complete Par	t II.)				
9					in section 170(b)(1)(A)		ed in conju	unction with a	land-grant	college
		or university	or a non-land-g	rant college of agric	culture (see instructions)	. Enter the	name, cit	y, and state o	f the colleg	je or
		university:								
10		An organizati	on that norma	Illy receives: (1) more	e than 33 1/3% of its sup	oport from	contributi	ons, members	ship fees, a	and gross receipts from
		activities rela	ted to its exen	npt functions - subje	ect to certain exceptions,	, and (2) no	o more tha	n 33 1/3% of	its suppor	t from gross investmer
		income and ι	Inrelated busir	ness taxable income	e (less section 511 tax) fr	om busine	sses acqu	uired by the o	ganization	after June 30, 1975.
		See section	509(a)(2). (Coi	mplete Part III.)						
11		An organizati	on organized a	and operated exclus	sively to test for public sa	afety. See	section 5	09(a)(4).		
12		An organizati	on organized a	and operated exclus	sively for the benefit of, to	o perform	the function	ons of, or to c	arry out the	e purposes of one or
		more publicly	supported or	ganizations describ	ed in section 509(a)(1) c	r section	509(a)(2).	See section	509(a)(3). (Check the box in
		lines 12a thro	ough 12d that	describes the type of	of supporting organization	n and con	nplete line	s 12e, 12f, an	d 12g.	
а					supervised, or controlled					
					egularly appoint or elect	a majority	of the dire	ctors or truste	ees of the s	supporting
				complete Part IV, S						
b					d or controlled in connec					
					anization vested in the s	ame perso	ons that co	ontrol or mana	age the sup	oported
					Sections A and C.					
С			-		g organization operated				lly integrat	ed with,
					s). You must complete					/ .
d			-		porting organization oper				-	
				•	zation generally must sa	•		•	d an attent	iveness
~					mplete Part IV, Sections written determination fro					
е			0		onally integrated support			а турет, туре	п, туре п	
f	Ente									
' a				n about the support						·
9		i) Name of supp		(ii) EIN	(iii) Type of organization	(iv) Is the orga in your govern	nization listed	(v) Amount of	monetary	(vi) Amount of other
		organizatior	ı		(described on lines 1-10 above (see instructions))	Yes	No	support (see ir	nstructions)	support (see instructions
Tota	ll 👘									1

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 732021 10-06-17 Schedule A (Form 990 or 990-EZ) 2017

Schedule A (Form 990 or 990-EZ) 2017 FOREIGN POLICY RESEARCH INSTITUTE

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1,243,384.	1,298,460.	1,212,188.	2,189,475.	2,271,469.	8,214,976.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1,243,384.	1,298,460.	1,212,188.	2,189,475.	2,271,469.	8,214,976.
5					· ·		<u> </u>
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	h						4,628,509.
6	Public support. Subtract line 5 from line 4.						3,586,467.
	ction B. Total Support						3,300,407.
	ndar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
		1,243,384.	1,298,460.	1,212,188.	2,189,475.	2,271,469.	8,214,976.
-	Amounts from line 4	1,245,504.	1,250,400.	1,212,100.	2,105,475.	2,271,405.	0,214,570.
8	,						
	dividends, payments received on						
	securities loans, rents, royalties,	46.	30.	11.	324.	1 1 10	1 0 2 0
_	and income from similar sources	40.	50.	• ⊥ ⊥	524.	1,418.	1,829.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital				0 1 0 5	1 - 0	
	assets (Explain in Part VI.)				9,127.	150.	9,277.
11	Total support. Add lines 7 through 10						8,226,082.
12	Gross receipts from related activities,	etc. (see instruction	ons)			12 1	,991,734.
13	First five years. If the Form 990 is for	the organization's	first, second, third	d, fourth, or fifth ta	x year as a sectio	n 501(c)(3)	
_	organization, check this box and stop						
Se	ction C. Computation of Publi	ic Support Per	rcentage				
	Public support percentage for 2017 (li					14	43.60 %
15	Public support percentage from 2016	Schedule A, Part	II, line 14			15	54.05 %
16 a	33 1/3% support test - 2017. If the o	rganization did no	t check the box or	line 13, and line 1	14 is 33 1/3% or n	nore, check this bo	
	stop here. The organization qualifies	as a publicly supp	orted organization				
b	33 1/3% support test - 2016. If the o						
	and stop here. The organization quali	fies as a publicly s	supported organiza	tion			
17a	10% -facts-and-circumstances test						
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"			•	•	•	
b	10% -facts-and-circumstances test						
~	more, and if the organization meets th	-					
	organization meets the "facts-and-circ						
18	Private foundation. If the organization						
-10		and not one on a l		, 100, 170, 01 170			F 🖵

Schedule A (Form 990 or 990-EZ) 2017

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Schedule A (Form 990 or 990-EZ) 2017 FOREIGN POLICY RESEARCH INSTITUTE

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3							
U	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to						
5	The value of services or facilities						
5	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support		•	•		•	
Cale	endar year (or fiscal year beginning in) 🕨	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9	Amounts from line 6						
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	the organization'	s first, second, thi	rd, fourth, or fifth t	tax year as a sectio	on 501(c)(3) org	janization,
	check this box and stop here						
Se	ction C. Computation of Publi	c Support Pe	ercentage				
15	Public support percentage for 2017 (li	ine 8, column (f) d	livided by line 13,	column (f))		15	%
16	Public support percentage from 2016	Schedule A, Part	: III, line 15			16	%
	ction D. Computation of Inves)			
17	Investment income percentage for 20	17 (line 10c, colur	mn (f) divided by li	ne 13, column (f))		17	%
	Investment income percentage from 2		`	, (,,		18	%
	33 1/3% support tests - 2017. If the					33 1/3%, and I	
	more than 33 1/3%, check this box ar						
ŀ	33 1/3% support tests - 2016. If the						3%, and
	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization						
	23 10-06-17			, <u>.</u> ,,			n 990 or 990-EZ) 2017

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

10b

Yes

No

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If* "Yes," *answer* (*b*) *and* (*c*) *below.*
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If* "Yes," *describe in* **Part VI** *when and how the organization made the determination.*
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked 12a or 12b in Part I, answer (b) and (c) below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990 or 990-EZ).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "*Yes*," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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Schedule A (Form 990 or 990-EZ) 2017

Schedule A (Form 990 or 990-EZ) 2017 FOREIGN POLICY RESEARCH INSTITUTE Part IV Supporting Organizations (continued)

			-	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above?If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
_			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
_			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	-		
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
-	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)	•		
а	The organization satisfied the Activities Test. <i>Complete</i> line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
c	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see inside	ructions		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	-		
_	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these	<u></u>		
~	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	-		
	trustees of each of the supported organizations? <i>Provide details in</i> Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	C 1		
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		00.1-
73202	5 10-06-17 Schedule A (Form 9	90 or 99	1U-EZ)	2017

Schedule A (Form 990 or 990-EZ) 2017

Schedule A (Form 990 or 990-EZ) 2017 FOREIGN POLICY RESEARCH INSTITUTE Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A -	Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net sh	nort-term capital gain	1		
2 Recov	reries of prior-year distributions	2		
3 Other	gross income (see instructions)	3		
4 Add lin	nes 1 through 3	4		
5 Depre	ciation and depletion	5		
6 Portio	n of operating expenses paid or incurred for production or			
collect	tion of gross income or for management, conservation, or			
mainte	enance of property held for production of income (see instructions)	6		
7 Other	expenses (see instructions)	7		
8 Adjus	ted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B -	Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggre	gate fair market value of all non-exempt-use assets (see			
instruc	ctions for short tax year or assets held for part of year):			
a Avera	ge monthly value of securities	1a		
b Avera	ge monthly cash balances	1b		
c Fair m	arket value of other non-exempt-use assets	1c		
d Total	(add lines 1a, 1b, and 1c)	1d		
e Disco	unt claimed for blockage or other			
factors	s (explain in detail in Part VI):			
2 Acquis	sition indebtedness applicable to non-exempt-use assets	2		
3 Subtra	act line 2 from line 1d	3		
4 Cash	deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see in	structions)	4		
5 Net va	alue of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multip	ly line 5 by .035	6		
7 Recov	reries of prior-year distributions	7		
8 Minim	num Asset Amount (add line 7 to line 6)	8		
Section C -	Distributable Amount			Current Year
1 Adjust	ted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter	85% of line 1	2		
3 Minim	um asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter	greater of line 2 or line 3	4		
5 Incom	e tax imposed in prior year	5		
6 Distri	butable Amount. Subtract line 5 from line 4, unless subject to			
emerg	jency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	ly integrate	ed Type III supporting or	ganization (see

instructions).

1

Schedule A (Form 990 or 990-EZ) 2017

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Schedule A (Form 990 or 990 EZ) 2017 FOREIGN POLICY RESEARCH INSTITUTE

Fai	v Type III Non-Functionally Integrated 509	(a)(3) Supporting Org	anizations (continued)	
Secti	on D - Distributions			Current Year
_1	Amounts paid to supported organizations to accomplish exe	empt purposes		
2	Amounts paid to perform activity that directly furthers exempt	ot purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizatior	าร	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	he organization is responsive	e	
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2017 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
_1	Distributable amount for 2017 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2017 (reason-			
	able cause required- explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2017			
a				
b	From 2013			
c	From 2014			
d	From 2015			
e	From 2016			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2017 distributable amount			
i	Carryover from 2012 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2017 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2017 distributable amount			
C	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2017, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2017. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2018. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2013			
b	Excess from 2014			
с	Excess from 2015			
d	Excess from 2016			
е	Excess from 2017			

Schedule A (Form 990 or 990-EZ) 2017

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Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

OTHER INCOME

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Schedule A (Form 990 or 990-EZ) 2017

SCHEDULE D

(Form 990)

732051 10-09-17

Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.



Department of the Treasury Internal Revenue Service Name of the organization

FOREIGN POLICY RESEARCH INSTITUTE

Employer identification number 23-1731998

Pa			or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	-	
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be	used only
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	conferring
Pa			Part IV, line 7.
1	Purpose(s) of conservation easements held by the organizati		
	Preservation of land for public use (e.g., recreation or e		rically important land area
	Protection of natural habitat	Preservation of a certi	fied historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form of	
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		
b	Total acreage restricted by conservation easements		
С	Number of conservation easements on a certified historic str		
d	Number of conservation easements included in (c) acquired a		
-	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	organization during the tax
	year		
4	Number of states where property subject to conservation ear		
5	Does the organization have a written policy regarding the per		
~	violations, and enforcement of the conservation easements in		
6	Staff and volunteer hours devoted to monitoring, inspecting,	nandling of violations, and enforcing cons	ervation easements during the year
7	Amount of evenences incurred in monitoring, increasing, here	lling of violations, and enforcing concernat	ion accomente during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	and enforcing conservations, and enforcing conservation	ion easements during the year
8	Does each conservation easement reported on line 2(d) above	a satisfy the requirements of section 170	
0			
9	and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservati		
5	include, if applicable, the text of the footnote to the organization	•	
	conservation easements.		
Pa	t III Organizations Maintaining Collections o	f Art, Historical Treasures, or O	ther Similar Assets.
	Complete if the organization answered "Yes" on Form		
1a	If the organization elected, as permitted under SFAS 116 (AS	C 958), not to report in its revenue statem	ent and balance sheet works of art,
	historical treasures, or other similar assets held for public ext	nibition, education, or research in furtherar	nce of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that descri		
b	If the organization elected, as permitted under SFAS 116 (AS	C 958), to report in its revenue statement	and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ea		
	relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		• • •
2	If the organization received or held works of art, historical tre		
	the following amounts required to be reported under SFAS 1		
а	Revenue included on Form 990, Part VIII, line 1		• •
	Assets included in Form 990, Part X		
-	For Paperwork Reduction Act Notice, see the Instruction		Schedule D (Form 990) 2017

	1 /	POLICY RE						3-17			age 2
Par	t III Organizations Maintaining C	collections of A	rt, Histori	cal Tr	easures, or	Other	Simila	r Asse	ts (contii	nued)	
3	Using the organization's acquisition, accessi (check all that apply):	on, and other record	ds, check an	y of the	following that a	are a sigr	nificant u	se of its	collectio	n item	S
а	Public exhibition				hange program	16					
b	Scholarly research				nange program						
c	Preservation for future generations	e		JI							
4	Provide a description of the organization's co	ollections and explai	in how they t	urthor t	he organization	's evemr	nt nurno	se in Par	+ XIII		
5	During the year, did the organization solicit c										
Ŭ	to be sold to raise funds rather than to be ma								Yes		No
Par	t IV Escrow and Custodial Arran										
	reported an amount on Form 990, Pa	-						,			
1a	Is the organization an agent, trustee, custod		diarv for con	tributior	ns or other asse	ets not in	cluded				
	on Form 990, Part X?		-						Yes		No
b	If "Yes," explain the arrangement in Part XIII										
		·	Ū						Amoun	t	
с	Beginning balance						1c				
	Additions during the year						1d				
	Distributions during the year						1e				
							1f				
2a	Did the organization include an amount on F	orm 990, Part X, line	e 21, for escr	ow or c	ustodial accour	nt liability	?	L	Yes		No
b	If "Yes," explain the arrangement in Part XIII.										
Par	TV Endowment Funds. Complete i	f the organization ar	nswered "Ye	s" on Fo							
		(a) Current year	(b) Prior	year	(c) Two years I	back (d)	Three ye	ars back	(e) Fou	years	back
	Beginning of year balance										
	Contributions										
	Net investment earnings, gains, and losses										
	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
	Administrative expenses										
-	End of year balance				<u> </u>						
2	Provide the estimated percentage of the cur			olumn (a	a)) held as:						
	Board designated or quasi-endowment		_%								
	Permanent endowment	%									
С	Temporarily restricted endowment	%									
20	The percentages on lines 2a, 2b, and 2c sho Are there endowment funds not in the posse	-	ation that ar	o hold o	and administers	d for the	orgoniza	otion			
Ja	by:	ssion of the organiz	alion linal ai	e neiu a	ind administere		organiza		I	Yes	No
	(i) unrelated organizations								3a(i)	103	
	(ii) related organizations								· · ·		
b	If "Yes" on line 3a(ii), are the related organiza	ations listed as requi	red on Sche	dule R?	• • • • • • • • • • • • • • • • • • • •				3b		
4	Describe in Part XIII the intended uses of the								0.0		
Par	t VI Land, Buildings, and Equipm										
	Complete if the organization answere		0, Part IV, lin	e 11a. S	See Form 990, I	Part X, lir	ne 10.				
	Description of property	(a) Cost or c	<u> </u>		or other		umulated	a l	(d) Boo	k value	 e
		basis (investr			(other)		eciation		.,		
1a	Land		<u> </u>								
	Buildings										
	Leasehold improvements				1						
	Equipment	1 2 0	315.			11	.7,04	2.	2	2,2	73.
	Other										
Tota	Add lines 1a through 1e. (Column (d) must e	qual Form 990, Part	X, column (l	3), line 1	10c.)				2	2,2	73.
							-		D /F	000	0047

Schedule D (Form 990) 2017

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Complete if the organization answered "Yes" of			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	end-of-year market value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of			
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or e	end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" of		, line 11d. See Form 990, Part X, line 15.	
(a) [Description		(b) Book value
(1)			_
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		
Part X Other Liabilities.			
Complete if the organization answered "Yes" of	on Form 990, Part IV,		25.
1. (a) Description of liability		(b) Book value	
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line			
2. Liability for uncertain tax positions. In Part XIII, provide			
organization's liability for uncertain tax positions under	FIN 48 (ASC 740). Cl	heck here if the text of the footnote has been	en provided in Part XIII 🔯

Schedule D (Form 990) 2017 FOREIGN POLICY RESEARCH INSTITUTE

Part VII Investments - Other Securities.

Schedule D	Eorm 9	90) 2017
Schedule D	FOUL 3	3U) ZU I /

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Sche	edule D (Form 990) 2017 FOREIGN POLICY RESEARCH II	NSTITUTE	23-1	1731998 Page 4
Pa	t XI Reconciliation of Revenue per Audited Financial Statem	ents With Reven	ue per Return	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.		
1	Total revenue, gains, and other support per audited financial statements		1	2,683,857.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
С	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		-
е	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1			2,683,857.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b			0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			2,683,857.
Pa	rt XII Reconciliation of Expenses per Audited Financial Stater	-	nses per Retu	rn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12			2 4 4 0 2 4 1
1	Total expenses and losses per audited financial statements			2,449,241.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1		
а	Donated services and use of facilities			
b	, , ,			
С				
d	Other (Describe in Part XIII.)			0
е	Add lines 2a through 2d			0.
3	Subtract line 2e from line 1			2,449,241.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b			
b		4b		0
С	Add lines 4a and 4b			0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			2,449,241.
Pa	rt XIII Supplemental Information.			

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE INSTITUTE IS EXEMPT FROM FEDERAL INCOME TAXES UNDER INTERNAL REVENUE
CODE SECTION 501(C)(3) AND APPLICABLE STATE LAW.
THE ACCOUNTING STANDARD ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES
ADDRESSES THE DETERMINATION OF WHETHER TAX BENEFITS CLAIMED OR EXPECTED TO
BE CLAIMED ON A TAX RETURN SHOULD BE RECORDED IN THE FINANCIAL STATEMENTS.
IF THE INSTITUTE WERE TO INCUR ANY INCOME TAX LIABILITY IN THE FUTURE,
INTEREST ON ANY INCOME TAX LIABILITY WOULD BE REPORTED AS INTEREST EXPENSE
AND PENALTIES ON INCOME TAX WOULD BE REPORTED AS INCOME TAXES. THERE ARE
NO UNRECOGNIZED TAX BENEFITS IDENTIFIED OR RECORDED AS LIABILITIES AS OF
AND FOR THE YEARS ENDED DECEMBER 31, 2017 AND 2016.

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Schedule D (Form 990) 2017

Schedule D		990)	2017
Deut VIII	-	-	

Part XIII Supplemental Information (continued)	
	Schedule D (Form 990) 2017

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SCHEDULE G (Form 990 or 990-EZ) Department of the Treasury Internal Revenue Service	Complete if the	ental Information Regarding e organization answered "Yes" or organization entered more than \$	- n Form 15,000 0 or Fo	990, I on Fo rm 99	Part IV, line 17, 18, o rm 990-EZ, line 6a. 0-EZ.	or 19,	or if the	OMB No. 1545-0047
Name of the organization		POLICY RESEARCH :					Employer id 23-1731	entification number
		Complete if the organization answ				line 17		
 a X Mail solicitat b X Internet and c Phone solicitat d X In-person so 2 a Did the organization key employees list 	ions email solicitations tations licitations on have a written o ed in Form 990, P highest paid indiv	f X Solicita g X Specia or oral agreement with any individua Part VII) or entity in connection with viduals or entities (fundraisers) purs	ation of ation of I fundra al (inclue profess	non-g gover aising ding o sional 1	overnment grants nment grants events fficers, directors, true undraising services?	stees,	X Ye	
(i) Name and addres or entity (func		(ii) Activity	(iii) fundr have c or cor contrib	ustody	(iv) Gross receipts from activity	tò (o f	Amount paid r retained by) undraiser ed in col. (i)	(vi) Amount paid to (or retained by) organization
SCULTZ & WILLIAMS BOULEVARD SUITE 17			Yes	No X	0.		8,760	8,760.
		I		. 🕨			8,760	,
3 List all states in whi or licensing.	ch the organizatio	on is registered or licensed to solicit	contrib	oution	s or has been notified	d it is	exempt from	registration

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS Schedule G (Form 990 or 990-EZ) 2017

732081 09-13-17

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-F7 lines 1 and 6b. List events with gross receipts greater than \$5,000

			(a) Event #1	(b) Event #2	(c) Other events	
						(d) Total events (add col. (a) through
0			(event type)	(event type)	(total number)	col. (c))
enue						
Revenue	1	Gross receipts				
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)				
	4	Cash prizes				
es	5	Noncash prizes				
Direct Expenses	6	Rent/facility costs				
Direct E	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
		Direct expense summary. Add lines 4 through				
Pa	11 rt	Net income summary. Subtract line 10 from lin II Gaming. Complete if the organization a	ne 3, column (d)	900 Part IV line 19 or		
		\$15,000 on Form 990-EZ, line 6a.			cported more than	
a)				(b) Pull tabs/instant	(a) Other coming	(d) Total gaming (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
Rev						
	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
		Volunteer labor	└── Yes % └── No	└── Yes % └── No	└── Yes% └── No	
	7	Direct expense summary. Add lines 2 through	5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
		er the state(s) in which the organization condu				
		he organization licensed to conduct gaming ac		states?		Yes No
U		No," explain:				
10a	We	re any of the organization's gaming licenses re	voked, suspended, or te	erminated during the tax	year?	Yes No
b	lf "	Yes," explain:				

732082 09-13-17

Schedule G (Form 990 or 990-EZ) 2017

Sch	edule G (Form 990 or 990-EZ) 2017 FOREIGN POLICY RESEARCH INSTITUTE 23-1	731	998	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?	<u> </u>	Yes	L No
	Indicate the percentage of gaming activity conducted in:	I '	I	
	The organization's facility	13a		%
	An outside facility Enter the name and address of the person who prepares the organization's gaming/special events books and records:	13b		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name			
	Address			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	🗌 No
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount			
	of gaming revenue retained by the third party \blacktriangleright \$			
с	If "Yes," enter name and address of the third party:			
	Name			
	Address			
16	Gaming manager information:			
	Name			
	Gaming manager compensation 🕨 \$			
	Description of services provided			
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?	. 🖵 '	Yes	L No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
Pa	organization's own exempt activities during the tax year ▶ \$ rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, li	nes 9	9h 10	
	15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		55, 10	5, 155,
SC	HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISER	s:		
/ =				
(1) NAME OF FUNDRAISER: SCULTZ & WILLIAMS			
(I) ADDRESS OF FUNDRAISER:			
16	17 JFK BOULEVARD SUITE 1700, PHILADELPHIA, PA 19103			
<u>r</u> A	RT I, LINE 2B, COLUMN (V):			
•				
7300	33 09-13-17 Schedule G (Forn	1 990 -	n QQA	.F7\ 2017
, 5200				2017

Schedule G (Form 990 or 990-EZ) FOREIGN POLICY RESEARCH INSTITUTE
Part IV Supplemental Information (continued)

SCHEDULE G, PART 1 COLUMN II (ACTIVITY)

BUILD A DONOR-CENTRIC CASE FOR SUPPORT OF THE ORGANIZATION THAT

OUTLINES CLEAR FUNDING PRIORITIES THAT WILL ADVANCE FPRI'S MISSION AND

STRENGTHEN ITS INSTITUTIONAL CAPACITY THRU REVIEW OF FUNDRAISING

HISTORY, INTERVIEWS WITH BOARD AND STAFF, AND EXTERNAL INTERVIEWS.

Schedule G (Form 990 or 990-EZ)

732084 04-01-17

SC	HEDULE J Compensation Information	OMB No.	1545-00	47
	rm 990) For certain Officers, Directors, Trustees, Key Employees, and Highest	20	17	/
•	Compensated Employees	20		
Dena	► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.	Open to	Publ	ic
	Al Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.	Inspe		
Nan	ne of the organization Employer id			mber
_		73199	8	
Pa	rt I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments			
	Discretionary spending account			
D	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or	416		
2	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,	2		
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
Ŭ	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Image: Statistic compensation committee Image: Statistic compensation committee Image: Statistic compensation committee Image: Statistic compensation committee			
	Independent compensation consultant			
	Image: Interpendent compendation constraint Image: Interpendent compendation constraint Image: Imag			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?			Х
с	Participate in, or receive payment from, an equity-based compensation arrangement?			Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
	The organization?			X
b	Any related organization?	5 b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			v
	The organization?			X X
b	Any related organization?	6b		
_	If "Yes" on line 6a or 6b, describe in Part III.			
1	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments	-		x
•	not described on lines 5 and 6? If "Yes," describe in Part III	7		
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			x
0	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?		n 000	0017
LHA	For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedu	le J (Forr	11 990	12017

23-1731998

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns		
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990	
(1) ALAN H LUXENBERG	(i)	154,167.	12,000.	0.	8,308.	7,350.	181,825.	0.	
PRESIDENT	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
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	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)							 	

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2017

SCHEDULE	Μ
(Form 990)	

Noncash Contributions

OMB No. 1545-0047

Open To Public

Inspection

Department of the Treasury	
Internal Revenue Service	

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

FOREIGN POLICY RESEARCH INSTITUTE

nployer	ider	ntif	fica	tio	n	n	umber	

Employer identification n	L
23-1731998	F

Part I Types of Property (d) (a) (b) (c) Check if Number of Noncash contribution Method of determining contributions or amounts reported on applicable noncash contribution amounts items contributed Form 990, Part VIII, line 1g 1 Art - Works of art Art - Historical treasures 2 Art - Fractional interests 3 Books and publications 4 5 Clothing and household goods Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 79,606.FMV Х 11Securities - Publicly traded 9 Securities - Closely held stock 10 11 Securities - Partnership, LLC, or trust interests Securities - Miscellaneous 12 13 Qualified conservation contribution -Historic structures Qualified conservation contribution - Other 14 Real estate - Residential 15 Real estate - Commercial 16 Real estate - Other 17 18 Collectibles Food inventory 19 Drugs and medical supplies _____ 20 21 Taxidermy Historical artifacts 22 23 Scientific specimens Archeological artifacts 24 25 Other ►) 26 Other) 27 Other ► () 28 Other ► 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for х exempt purposes for the entire holding period? 30a **b** If "Yes," describe the arrangement in Part II. х Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash Х contributions? 32a b If "Yes," describe in Part II. 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2017

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Schedule M	l (Form 990) 2017	FOREIGN	POLICY	RESEARCH	INSTITUT	E	23-1731998	Page 2
Part II	Supplemental	t I. column (b). th	e number of	information require contributions, the r	ed by Part I, lines number of items r	30b, 32b, and 33, eceived, or a comb	and whether the organiz ination of both. Also con	ation

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information.

EZ
OMB No. 1545-0047
2017
Open to Public
Inspection
Employer identification number

FOREIGN POLICY RESEARCH INSTITUTE

23-1731998

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

BEAR ON THE FOREIGN POLICY AND NATIONAL SECURITY CHALLENGES FACING THE

UNITED STATES. IT SEEKS TO EDUCATE THE PUBLIC, TEACH TEACHERS, TRAIN

STUDENTS, AND OFFER IDEAS TO ADVANCE U.S. NATIONAL INTERESTS BASED ON A

NONPARTISAN, GEOPOLITICAL PERSPECTIVE THAT ILLUMINATES CONTEMPORARY

INTERNATIONAL AFFAIRS THROUGH THE LENS OF HISTORY, GEOGRAPHY, AND

CULTURE.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

U.S. NATIONAL INTERESTS BASED ON A NONPARTISAN, GEOPOLITICAL

PERSPECTIVE THAT ILLUMINATES CONTEMPORARY INTERNATIONAL AFFAIRS THROUGH

THE LENS OF HISTORY, GEOGRAPHY, AND CULTURE.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

AFFECTING WORLD AFFAIRS). THE EURASIA PROGRAM OFFERS SPECIAL REPORTS

ON RUSSIAN FOREIGN POLICY AND THE RUSSIAN ECONOMY, PLUS THE BALTIC

BULLETIN AND A SERIES ON THE BLACK SEA.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: THE HOMES OF PRIVATE INDIVIDUALS IN PHILADELPHIA, NEW YORK CITY, AND MIAMI, DRAWING ACADEMICS AND BUSINESS LEADERS TOGETHER FOR INTIMATE DISCUSSIONS ON PRESSING ISSUES OF THE DAY.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

HISTORY INSTITUTES FOR HIGH SCHOOL TEACHERS: THE BUTCHER HISTORY

INSTITUTE, CO-CHAIRED BY PULITZER PRIZE-WINNING HISTORIAN WALTER A.

LHAFor Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.Schedule O (Form 990 or 990-EZ) (2017)732211 09-07-17

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Name of the organization Employer identification number FOREIGN POLICY RESEARCH INSTITUTE 23-1731998		
MCDOUGALL AND FPRI SENIOR FELLOW DAVID EISENHOWER, AIMS TO CONTRIBUTE		
TO THE MORE EFFECTIVE TEACHING OF HISTORY AND TO THE PUBLIC DISCOURSE		
OVER AMERICA'S IDENTITY AND ITS ROLE IN THE WORLD. RECURRING HISTORY		
INSTITUTES ADDRESS AMERICAN MILITARY HISTORY AND TOPICS CONCERNING THE		
MIDDLE EAST, AND EURASIA. THE INSTITUTES ARE PRESENTED BY		
DISTINGUISHED SCHOLARS FROM FPRI AND ELSEWHERE. THE INSTITUTES ARE		
WEEKEND-LONG SEMINARS PRESENTED TO HIGH-SCHOOL TEACHERS FROM AROUND THE		
COUNTRY, WHOSE LODGING AND TRAVEL COSTS ARE SUBSIDIZED BY FPRI.		
INTERNATIONAL TOURS: FPRI HAS INITIATED WEEK-LONG STUDY TRIPS FOCUSED		
ON ASIA, WITH A TOUR OF SECONDARY SCHOOL TEACHERS TO SOUTH KOREA IN		
2015, AND JAPAN IN 2016, AND JAPAN AGAIN PLANNED FOR 2018. CIVIC		
EDUCATION: BUILDING ON OUR TWENTY YEARS OF WORK WITH HIGH SCHOOL		
TEACHERS, FPRI'S CENTER FOR THE STUDY OF AMERICA AND THE WEST HAS BEGUN		
AN AMBITIOUS PROGRAM IN CIVIC EDUCATION FOR STUDENTS. THIS INITIATIVE		
INCLUDES BOTH PARTNERSHIPS WITH LOCAL SCHOOLS AND THE PRODUCTION OF		
MATERIALS AIMED AT SCHOOL AUDIENCES, TO ENRICH YOUNG PEOPLE'S		
UNDERSTANDING OF THE INSTITUTIONS AND IDEAS THAT SHAPE AMERICAN		
POLITICAL LIFE. THROUGH THE DEVELOPMENT OF MULTIMEDIA PRIMERS ON		
IMPORTANT AMERICAN AND WESTERN INSTITUTIONS, AS WELL AS A SERIES OF		
EDUCATIONAL SIMULATION PROGRAMS ON THE FOUNDING AND THE CORNERSTONES OF		
AMERICAN LIBERTY, THE CENTER IS MAKING A TIMELY CONTRIBUTION TO CIVIC		
EDUCATION AND GOOD CITIZENSHIP NOT ONLY IN PHILADELPHIA BUT NATIONALLY.		
CONSULTING: FPRI PROVIDES THE KNOWLEDGE AND SERVICES OF ITS FELLOWS		
AND SCHOLARS TO ORGANIZATIONS AND INDIVIDUALS NEEDING EXPERTISE IN		
VARIOUS ASPECTS OF FOREIGN POLICY AND INTERNATIONAL RELATIONS.		
EXPENSES \$ 196,171. INCLUDING GRANTS OF \$ 0. REVENUE \$ 742.		

FORM 990, PART VI, SECTION B, LINE 11B:

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Schedule O (Form 990 or 990-EZ) (2017)

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Name of the organization FOREIGN POLICY RESEARCH INSTITUTE	Employer identification number 23-1731998
ORGANIZATION'S PROCESS TO REVIEW FORM 990: A DRAFT OF THE	990 IS PROVIDED
TO TRUSTEES AND SENIOR MANAGEMENT FOR THEIR REVIEW AND CC	MMENTARY. THE
VERSION OF THE 990 PREPARED FOR ELECTRONIC FILING IS THEN	PROVIDED TO THE
SAME INDIVIDUALS FOR FINAL REVIEW BEFORE E-FILING.	
FORM 990, PART VI, SECTION B, LINE 12C:	
ENFORCEMENT OF CONFLICT OF INTEREST POLICY: CONFLICT OF I	NTEREST
CERTIFICATIONS ARE REQUESTED FROM TRUSTEES & KEY EMPLOYEE	S AT THE BEGINNING
OF EACH CALENDAR YEAR. MANAGEMENT PROVIDES COPIES OF : 1)	THE CONFLICT OF
INTEREST POLICY; 2) A LIST OF VENDORS, FINANCIAL INSTITUT	IONS, EMPLOYEES,
AND INDEPENDENT CONTRACTORS WITH WHICH THE ORGANIZATION D	OES BUSINESS, AND
3) A CERTIFICATION FORM TO BE RETURNED, CERTIFYING THAT:	1) THE INDIVIDUAL
HAS RECEIVED A COPY OF THE CONFLICT OF INTEREST POLICY AN	D 2) SPECIFYING
THE INDIVIDUAL'S CONFLICTS OF INTEREST, IF ANY, OR SPECIF	YING THAT THE

INDIVIDUAL HAS NO CONFLICTS. INTERIM CERTIFICATION REQUESTS ARE SUBMITTED TO INDIVIDUALS FOR ACTUAL OR POTENTIAL CONFLICTS THAT ARISE BETWEEN ANNUAL CERTIFICATIONS. POTENTIAL CONFLICTS THAT ARE DISCLOSED ARE DISCUSSED AND ACTED UPON BY THE FULL BOARD OF TRUSTEES. BOARD ACTIONS MAY INCLUDE: DETERMINATION THAT NO ACTUAL CONFLICT EXISTS AND THAT NO FURTHER ACTION IS REQUIRED BASED ON ANY REASONABLE GROUNDS, INCLUDING THE NOMINAL NATURE OF ANY INTEREST INVOLVED. IF AN ACTUAL CONFLICT IS DETERMINED TO EXIST,

NEITHER FPRI NOR THE INTERESTED PERSON SHALL ENTER INTO OR CONTINUE THE TRANSACTION OR ARRANGEMENT PRESENTING THE CONFLICT UNLESS IT IS APPROVED BY THE BOARD. IN APPROVING A TRANSACTION OR RELATIONSHIP WHERE THERE IS A CONFLICT, THE BOARD SHALL CONSIDER WHETHER A MORE FAVORABLE ALTERNATIVE TRANSACTION OR ARRANGEMENT IS AVAILABLE WITH A PARTY THAT DOES NOT PRESENT A CONFLICT. IF A MORE ADVANTAGEOUS NON-CONFLICT TRANSACTION OR ARRANGEMENT IS NOT REASONABLY POSSIBLE UNDER THE CIRCUMSTANCES, THE BOARD SHALL

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Name of the organization FOREIGN POLICY RESEARCH INSTITUTE	Employer identification number 23-1731998	
DETERMINE, BY A MAJORITY VOTE OF THE DISINTERESTED TRUSTEES, WHETHER TO		
APPROVE A CONFLICT BY CONSIDERING WHETHER SUCH CONFLICT IS IN THE		
ORGANIZATION'S BEST INTEREST AND WHETHER IT IS FAIR AND REASONABLE.		
INDIVIDUALS WHO HAVE CONFLICTS ARE NOT PERMITTED TO PARTICIPATE IN THE		
DISCUSSIONS OR DECISIONS CONCERNING CONFLICTS OF INTEREST.		
FORM 990, PART VI, SECTION B, LINE 15:		
COMPENSATION PROCESS FOR TOP OFFICIALS: COMPENSATION OF THE PRESIDENT IS		
REVIEWED AND RECOMMENDED TO THE BOARD OF TRUSTEES BY THE BOARD'S		
COMPENSATION COMMITTEE AS PART OF THE PROCESS OF APPROVING THE ANNUAL		
BUDGET. CRITERIA USED IN THE COMMITTEE'S DELIBERATIONS INCLUDE:		
COMPENSATION PAID BY SIMILAR ORGANIZATIONS IN TERMS OF FOCUS/ SIZE. THE		
BOARD OF TRUSTEES REVIEWS THE COMMITTEE'S RECOMMENDATION AND EITHER		
APPROVES THE RECOMMENDATION OR APPROVES A REVISED AMOUNT OF COMPENSATION.		
COMPENSATION OF OTHER STAFF IS DETERMINED BY SENIOR MANAGE	EMENT, IN	
CONSULTATION WITH THE FINANCE COMMITTEE, WITH REFERENCE TO COMPENSATION		
LEVELS FOR SIMILAR POSITIONS IN SIMILAR ORGANIZATIONS.		

FORM 990, PART VI, SECTION C, LINE 19: GOVERNING AND OTHER DOCUMENTS DISCLOSURE EXPLANATION: THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, WHISTLEBLOWER POLICY, INDEPENDENT AUDIT AND FORM 990 ARE: 1) POSTED ON THE ORGANIZATION'S WEBSITE, 2) POSTED ON VARIOUS OTHER WEBSITES (EG: GUIDESTAR, CHARITY NAVIGATOR, AND 3) AVAILABLE TO THE PUBLIC UPON REQUEST.

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